

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): \_\_\_\_\_ Chapter 15

☐ Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Samarco Mineração S.A.

2. Debtor's unique identifier

**For non-individual debtors:**

☐ Federal Employer Identification Number (EIN) \_\_\_\_ - \_\_\_\_ - \_\_\_\_

☒ Other 16.628.281/0001-61. Describe identifier Brazilian tax ID.

**For individual debtors:**

☐ Social Security number: xxx - xx- \_\_\_\_ - \_\_\_\_

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_ - \_\_\_\_

☐ Other \_\_\_\_\_. Describe identifier \_\_\_\_\_.

3. Name of foreign representative(s)

Cristina Morgan Cavalcanti

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Appointed by the Debtor's board of directors as foreign representative of Judicial Reorganization no. 5046520-86.2021.8.13.0024 pending before the 2nd Business State Court for the Belo Horizonte District of Minas Gerais

5. Nature of the foreign proceeding

Check one:

☒ Foreign main proceeding

☐ Foreign nonmain proceeding

☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

A certified copy, translated into English, of the decision commencing the foreign proceeding is attached.

A copy, translated into English, of the board directors' resolution appointing the foreign representative is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

☒ Yes

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**Debtor's registered office:**

Rua Paraíba nº 1.122, 9º andar

Number	Street
1	1st Street
2	2nd Street
3	3rd Street
4	4th Street
5	5th Street
6	6th Street
7	7th Street
8	8th Street
9	9th Street
10	10th Street
11	11th Street
12	12th Street
13	13th Street
14	14th Street
15	15th Street
16	16th Street
17	17th Street
18	18th Street
19	19th Street
20	20th Street
21	21st Street
22	22nd Street
23	23rd Street
24	24th Street
25	25th Street
26	26th Street
27	27th Street
28	28th Street
29	29th Street
30	30th Street
31	31st Street
32	32nd Street
33	33rd Street
34	34th Street
35	35th Street
36	36th Street
37	37th Street
38	38th Street
39	39th Street
40	40th Street
41	41st Street
42	42nd Street
43	43rd Street
44	44th Street
45	45th Street
46	46th Street
47	47th Street
48	48th Street
49	49th Street
50	50th Street
51	51st Street
52	52nd Street
53	53rd Street
54	54th Street
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56	56th Street
57	57th Street
58	58th Street
59	59th Street
60	60th Street
61	61st Street
62	62nd Street
63	63rd Street
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66	66th Street
67	67th Street
68	68th Street
69	69th Street
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71	71st Street
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73	73rd Street
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82	82nd Street
83	83rd Street
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85	85th Street
86	86th Street
87	87th Street
88	88th Street
89	89th Street
90	90th Street
91	91st Street
92	92nd Street
93	93rd Street
94	94th Street
95	95th Street
96	96th Street
97	97th Street
98	98th Street
99	99th Street
100	100th Street

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P.O. Box

Belo Horizonte MG 30130-141

City	State/Province/Region	ZIP/Postal Code
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Brazil

Country

**Address of foreign representative(s):**

Number	Street
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Rua Paraíba nº 1.122, 9º andar

Number	Street
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P.O. Box

P.O. Box

City	State/Province/Region	ZIP/Postal Code
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Belo Horizonte MG 30130-141

City	State/Province/Region	ZIP/Postal Code
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Country

Brazil

Country

[www.samarco.com](http://www.samarco.com)

Check one:

- ☒ Non-individual (*check one*):
- ☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
- ☐ Partnership
- ☐ Other. Specify: \_\_\_\_\_
- ☐ Individual

Debtor Samarco Mineração S.A. Case number (if known) \_\_\_\_\_  
Name

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- \_\_\_\_\_
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- \_\_\_\_\_

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.


I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

DocuSigned by:  
  
88F5C965E31D4C6...  
Signature of foreign representative

Cristina Morgan Cavalcanti  
Printed name

Executed on 04/16/2021  
MM / DD / YYYY

  
Signature of foreign representative

Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

14. Signature of attorney

 /s/ Thomas S. Kessler Date 04/19/2021  
Signature of Attorney for foreign representative MM / DD / YYYY

Thomas S. Kessler  
Printed name

Cleary Gottlieb Steen & Hamilton LLP  
Firm name

One Liberty Plaza  
Number Street

New York  
City

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State ZIP Code

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Email address

5232988  
Bar number

NY  
State