

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of _____

Case number (if known) _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Hipaaline Ltd, a Limited Company of England and Wales
2. Debtor's unique identifier For non-Individual debtors:
- ☐ Federal Employer Identification Number (EIN) _____
- ☒ Other 12665260 Describe identifier UK Company number
- For individual debtors:
- ☐ Social Security number: xxx - xx- _____
- ☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____
- ☐ Other _____ Describe identifier _____
3. Name of foreign representative(s) Nicholas Charles Simmonds and Chris Newell, of Quantum Advisory Limited
4. Foreign proceeding in which appointment of the foreign representative(s) occurred CR-2021-000347 in the High Court of Justice of England and Wales
5. Nature of the foreign proceeding Check one:
- ☒ Foreign main proceeding
- ☐ Foreign nonmain proceeding
- ☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding
6. Evidence of the foreign proceeding
- ☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
- ☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
- ☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Notice of Appointment of An Administrator by the Directors of a Company
7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?
- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- ☒ Yes

Debtor Hipaaline Ltd, a Limited Company of England an
Name

Case number (if known) CR-2021-000347

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

United Kingdom

Debtor's registered office:

3rd Floor, 12 East Passage

Number Street

P.O. Box

London EC1A7LP

City State/Province/Region ZIP/Postal Code

England

Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

1st Floor, 21 Station Road

Number Street

P.O. Box

Watford, Hertfordshire

City State/Province/Region ZIP/Postal Code

England WD171AP

Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

☒ Non-individual (check one):

☐ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☒ Other. Specify: Limited Company

☐ Individual



Rule 3.25 Insolvency (England and Wales) Rules 2016

**NOTICE OF APPOINTMENT OF AN ADMINISTRATOR BY THE DIRECTORS
OF A COMPANY (WHERE A NOTICE OF INTENTION TO APPOINT HAS NOT
BEEN GIVEN)**

CR-2021-000347

in relation to **HIPAA LINE LTD**¹

(Company number **12665260**²) ('the Company')

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES COURT (ChD)

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

Court case number:

This notice of appointment of an administrator is made in accordance with the requirements of rule 3.25 of the Insolvency (England and Wales) Rules 2016 (IR 2016) and paragraph 29 of Schedule B1 to the Insolvency Act 1986 (respectively Schedule B1 and IA 1986). References in this notice to rules and sections are, unless expressly provided otherwise, respectively references to rules of the IR 2016 and to sections of the IA 1986.

1. The director of the Company ("**the Appointer**") gives notice that **NICHOLAS CHARLES SIMMONDS** and **CHRIS NEWELL** of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, England, WC1V 6RL³ be appointed as joint administrators of the Company.
2. The Administrators' consents to act accompanies this notice.
3. The Appointer is entitled to make an appointment under paragraph 22 of Schedule B1 of the Insolvency Act 1986 ("**IA 1986**").
4. The appointment of the Administrators is in accordance with Schedule B1 of the IA 1986.
5. The Company has not within the preceding 12 months been:
 - (i) in administration;
 - (ii) the subject of a moratorium under Schedule A1 of the IA 1986 which ended when no company voluntary arrangement ("CVA") was in force; or

¹ Company's registered name

² Company's registered number if incorporated in England and Wales under the Companies Acts

³ Name and address of administrator(s)

- (iii) the subject of a CVA which was made during a moratorium under Schedule A1 of the IA 1986 which ended prematurely within the meaning of section 7B of the IA 1986.
6. In relation to the Company there is no:
- (i) petition for winding up which has been presented but not yet disposed of;
 - (ii) administration application which has not yet been disposed of; or
 - (iii) administrative receiver in office.
7. The Company is not an insurance undertaking, credit institution, an investment undertaking providing services involving the holding of funds or securities for third parties or a collective investment undertaking under Article 1.2 of the EC Regulation.
8. The proceedings flowing from the appointment, so far as the EC Regulation has effected the laws of the United Kingdom, will be COMI proceedings for the following reasons: The Company's registered office and principle place of business carried out by its sole director is in England and there is no evidence to rebut the presumption that the centre of main interest lies within this jurisdiction.
9. For the purposes of paragraph 100(2) of Schedule B1 of the IA 1986 the administrators may exercise any of the powers conferred on them by the IA 1986 jointly or individually.
10. Attached to this notice is a record of the decision of the sole director to appoint the Administrators.
11. The Administrators' appointment is made on and is effective from the date and time that this notice and accompanying documents are filed at court and the requirements of paragraph 29 of Schedule B1 to the IA 1986 are complied with as endorsed by the court on this form.

I, **Emily Arida Fisher** of 20-22 Wenlock Road, London, England, N1 7GU⁴ (director) do solemnly and sincerely declare that the information provided in this notice and the statements made and information given are, to the best of my knowledge and belief, true,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared by video conference in the presence of Alistair Martin BACON

Signed *Emily Fisher*

This 23rd day of February 2021

before me Alistair Martin BACON

Solicitor

Alistair

AMB Law Limited
46 New Broad Street
London EC2M 1JH

I, Alistair BACON , confirm that I was able to see and hear Emily Arida Fisher via video conference when he was signing the declaration and that there were no technological issues with the video conference that impeded this.

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor or Duly Authorised Officer.

Endorsement to be completed by Court

This notice was filed on (7) Issued on the 24th February 2021 at 03:55pm

Alistair Martin BACON

Rule 3.2 Insolvency (England and Wales) Rules 2016

PROPOSED ADMINISTRATOR'S STATEMENT AND CONSENT TO ACT

in relation to **HIPAAALINE LTD**

(Company number **12665260**) ('the Company')

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES COURT (ChD)

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

Court case number:

This statement and consent to act is made in accordance with the requirements of rule 3.2 of the Insolvency (England and Wales) Rules 2016 (IR 2016) and Schedule B1 of the Insolvency Act 1986 (respectively, Schedule B1 and IA 1986).

1. I, **NICHOLAS CHARLES SIMMONDS** of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, England, WC1V 6RL certify that I am qualified to act as an insolvency practitioner in relation to the Company.
2. My Insolvency Practitioner number is **9570**.
3. The name of the relevant Recognised Professional body which is the source of my authorisation to act in relation to the Company: **Insolvency Practitioners Association**.
4. I consent to act as an administrator of the Company.
5. I have not had a prior professional relationship with the Company.
6. The person by whom the appointment is to be made, by a Notice of Appointment, is Emily Arida Fisher who is the sole director of the Company.
7. I am of the opinion that the purpose of the administration is reasonably likely to be achieved in this particular case.



Signed:

Full name: Nicholas Charles Simmonds

Date: 22 February 2021

Rule 3.2 Insolvency (England and Wales) Rules 2016

PROPOSED ADMINISTRATOR'S STATEMENT AND CONSENT TO ACT

in relation to **HIPAAALINE LTD**¹

(Company number **12665260**²) ('the Company')

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES COURT (ChD)

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

Court case number:

This statement and consent to act is made in accordance with the requirements of rule 3.2 of the Insolvency (England and Wales) Rules 2016 (IR 2016) and Schedule B1 of the Insolvency Act 1986 (respectively, Schedule B1 and IA 1986).

1. I, **CHRIS NEWELL** of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, England, WC1V 6RL ³ certify that I am qualified to act as an insolvency practitioner in relation to the Company.
2. My Insolvency Practitioner number is **13690** ⁴.
3. The name of the relevant Recognised Professional body which is the source of my authorisation to act in relation to the Company: **Insolvency Practitioners Association** ⁵.
4. I consent to act as an administrator of the Company⁶.
5. I have not had a prior professional relationship with the Company⁷.
6. The person by whom the appointment is to be made, by a Notice of Appointment, is Emily Arida Fisher who is the sole director of the Company.
7. I am of the opinion that the purpose of the administration is reasonably likely to be achieved in this particular case.

Signed:



Full name: Chris Newell

Date: 22 February 2021

¹ Company's registered name

² Company's registered number if incorporated in England and Wales under the Companies Acts

³ Insert full name of proposed administrator

⁴ Insert IP number

⁵ Insert RPB

⁶ Insert name of person(s) appointing

⁷ Insert short summary of relationship if applicable

HIPAAALINE LTD ("the Company")
Company Number: 12665260

A Written Resolution of sole director of the Company dated 22 February 2021

Director:	Emily Arida Fisher	("EAF")
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1. Quorum

EAF noted paragraph 7(2) of the model articles permitted a single director to take decisions and therefore a quorum was present.

2. Declaration of interests

EAF declared generally her interests in the matters to be considered in accordance with section 177 of the Companies Act 2006 ("**the CA 2006**").

3. Matters arising

EAF considered her general duties as the sole director of the Company, in particular under the CA 2006 and the Insolvency Act 1986, ("**the IA 1986**") and notes the following:

- (a) the Company's financial position;
- (b) that the Company was insolvent and no longer able to pay its debts as and when they fall due;
- (c) that the Company is not in liquidation; and
- (d) that EAF was not prevented from making an appointment of administrators pursuant to paragraph 22(2) of Schedule B1 of the IA 1986 by virtue of any restrictions contained in paragraphs 23 to 25 of Schedule B1 of the IA 1986 and in particular that EAF was not aware of any winding up petition having been presented against the Company or any impediment under the Company's Articles of Association.

4. Resolutions

Accordingly, **IT WAS RESOLVED** as follows:

- (a) that the Company cannot by reason of its liabilities continue its business;
- (b) that it is advisable to place the Company into Administration pursuant to paragraph 22(2) of Schedule B1 of the IA 1986 as soon as possible;
- (c) that Nicholas Charles Simmonds ("**NCS**") and Chris Newell ("**CN**") of Quantuma Advisory Limited, High Holborn House, 52-54 High Holborn, London, England, WC1V 6RL, licensed insolvency practitioners, have agreed in principle to act as joint administrators of the Company.

- (d) that subject to NCS and CN consenting to act as Administrators of the Company, that Notice of Appointment in the form required by rule 3.25 of the Insolvency (England & Wales) Rules 2016 be sworn by EAF and filed at the appropriate Court forthwith; and
- (e) NCS and CN should be appointed as administrators of the Company pursuant to Schedule B1 of the IA 1986 with effect from the moment it is filed with the Court.

Emily Fisher

.....
Emily Arida Fisher

LIST OF CREDITORS AND PARTIES TO ANY LITIGATION PENDING IN
THE UNITED STATES TO WHICH THE DEBTOR IS A PARTY

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