

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of New Jersey

Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name	Privilege Wealth Plc	
2. Debtor's unique identifier	For non-individual debtors:	
	<input type="checkbox"/> Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ - _____	
	<input checked="" type="checkbox"/> Other 09697314. Describe identifier <u>Company Number</u> _____.	
	For individual debtors:	
	<input type="checkbox"/> Social Security number: xxx - xx- _____ - _____ - _____	
	<input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____	
	<input type="checkbox"/> Other _____ Describe identifier _____	
3. Name of foreign representative(s)	Stephen Katz and John Kelmanson	
4. Foreign proceeding in which appointment of the foreign representative(s) occurred	High Court of Justice of England and Wales	
5. Nature of the foreign proceeding	Check one: <input checked="" type="checkbox"/> Foreign main proceeding <input type="checkbox"/> Foreign nonmain proceeding <input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding	
6. Evidence of the foreign proceeding	<input type="checkbox"/> A certified copy of the decision commencing the foreign proceeding and appointing the foreign representative is attached. <input checked="" type="checkbox"/> A certificate from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. <input type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached. _____ _____	
7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?	<input type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) <input checked="" type="checkbox"/> Yes	

Debtor	<u>Privilege Wealth Plc</u> Name	Case number (if known)
<hr/>		
8. Others entitled to notice	Attach a list containing the names and addresses of:	
	(i) all persons or bodies authorized to administer foreign proceedings of the debtor,	
	(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and	
	(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
<hr/>		
9. Addresses	Country where the debtor has the center of its main interests:	Debtor's registered office:
	<u>United Kingdom</u>	<u>4 Stirling Court</u> Number Street
		<u>Stirling Way</u> P.O. Box
		<u>Borehamwood Hertfordshire WD6 2BT</u> City State/Province/Region ZIP/Postal Code
	<u>United Kingdom</u> Country	<u>United Kingdom</u> Country
<hr/>		
	Address of foreign representative(s):	Address of foreign representative(s):
	<u>26-28 Bedford Row</u> Number Street	<u>4 Stirling Court, Stirling Way</u> Number Street
	<u>Stephen Katz, David Rubin & Partners</u> P.O. Box	John Kelmanson, Kelmanson Insolvency Solutions P.O. Box
	<u>London</u> City	<u>Borehamwood, Hertfordshire WD6 2BT</u> City State/Province/Region ZIP/Postal Code
	<u>WC1R 4HE</u> State/Province/Region ZIP/Postal Code	
	<u>United Kingdom</u> Country	<u>United Kingdom</u> Country
<hr/>		
10. Debtor's website (URL)		
<hr/>		
11. Type of debtor	Check one:	
	<input checked="" type="checkbox"/> Non-individual (check one):	
	<input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.	
	<input type="checkbox"/> Partnership	
	<input type="checkbox"/> Other. Specify: _____	
	<input type="checkbox"/> Individual	

Debtor

Privilege Wealth Plc
Name

Case number (if known)

12. Why is venue proper in this district?

Check one:

Debtor's principal place of business or principal assets in the United States are in this district.

Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
the Debtor has a retainer with counsel in the State of New Jersey.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,



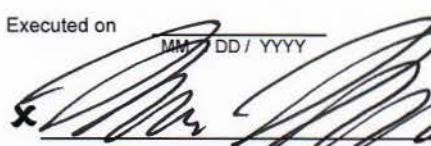
Signature of foreign representative

Stephen Katz

Printed name

Executed on

MM / DD / YYYY



Signature of foreign representative

John Kelmanson

Printed name

Executed on

02/08/2018
MM / DD / YYYY

14. Signature of attorney

/s/ Ilana Volkov

Date

8/2/2018

MM / DD / YYYY

Ilana Volkov

Printed name

Cole Schotz P.C.

Firm name

Court Plaza North, 25 Main Street

Number Street

Hackensack

City

NJ

07601

State

ZIP Code

(201) 525-6269

Contact phone

ivolkov@coleschotz.com

Email address

025311991

Bar number

NJ

State

**Chapter 15 Petition
Privilege Wealth Plc**

**Item 6. Certificate from foreign court affirming the existence of the
foreign proceeding and of the appointment of the foreign representative**

**Chapter 15 Petition
Privilege Wealth Plc**

Item 8. Lists Pursuant to Bankruptcy Rule 1007(a)(4)(B)

Administrator of the Debtor in Foreign Proceeding

1. Stephen Katz and John Kelmanson are the persons jointly authorized to administer the foreign proceeding of Privilege Wealth Plc.
2. Mr. Katz's address is c/o David Rubin & Partners, 26-28 Bedford Row, London WC 1R 4 HE, England.
3. Mr. Kelmanson's address is c/o KCBS LLP, 4 Stirling Court, Stirling Way, Borehamwood, WD6 2BT, England.

Litigation Parties in the United States

4. None.

Entities Against Whom Provisional Relief May Be Sought Pursuant to 11 U.S.C. § 1519

Creditor	Address
Helix Investment Management, S.L.P. on behalf of Helix Securitisation Fund Compartment “Privilege Wealth”	89e Parc d'Activities L-8308 Capellen Luxembourg <u>investors@helix.lu</u> With a copy to known counsel: Ernest H. Kohlmyer, III Shepard, Smith, Kohlmyer & Hand, P.A. Suite 100 2300 Maitland Center Pkwy Maitland, Florida 32751 <u>skohlmyer@shepardfirm.com</u>

Helix Investment Management, LP	<p>Via known counsel: Ernest H. Kohlmyer, III Shepard, Smith, Kohlmyer & Hand, P.A. Suite 100 2300 Maitland Center Pkwy Maitland, Florida 32751</p> <p>skohlmyer@shepardfirm.com</p>
Robert A. Morris	<p>2601 Cattlemen Road Suite 300 Sarasota, Florida 34232</p> <p>6330 Watercrest Way Unit 301 Lakewood Ranch, Florida 34202</p> <p>With a copy to known counsel: Jonathan M. Robbin Blank Rome, LLP 405 Lexington Ave New York, NY 10174-0208</p> <p>jrobbin@blankrome.com</p>
Oliphant Financial LLC	<p>c/o Corporation Service Company 1201 Hays Street Tallahassee, Florida 32301</p> <p>c/o Corporation Service Company 251 Little Falls Drive Wilmington, Delaware 19808</p> <p>With a copy to known counsel: Scott McKay McKay Law Firm, PA 1904 Manatee Avenue West Suite 300 Bradenton, Florida 34205</p> <p>smckay@mckay-law.com</p>

Oliphant Financial Group LLC	<p>c/o Business Filings Incorporated 1200 South Pine Island Road Plantation, Florida 33324</p> <p>c/o Corporation Service Company 251 Little Falls Drive Wilmington, Delaware 19808</p> <p>With a copy to known counsel: Scott McKay McKay Law Firm, PA 1904 Manatee Avenue West Suite 300 Bradenton, Florida 34205</p> <p><u>smckay@mckay-law.com</u></p>
Oliphant Funding LLC	<p>c/o Corporation Service Company 1201 Hays Street Tallahassee, Florida 32301-2525</p> <p>c/o Corporation Service Company 251 Little Falls Drive Wilmington, Delaware 19808</p> <p>With a copy to known counsel: Scott McKay McKay Law Firm, PA 1904 Manatee Avenue West Suite 300 Bradenton, Florida 34205</p> <p><u>smckay@mckay-law.com</u></p>
Beam4D Enterprises LLC	<p>Via known counsel: Scott McKay McKay Law Firm, PA 1904 Manatee Avenue West Suite 300 Bradenton, Florida 34205</p> <p><u>smckay@mckay-law.com</u></p>

Worldwide Debt Exchange LLC	Via known counsel: Scott McKay McKay Law Firm, PA 1904 Manatee Avenue West Suite 300 Bradenton, Florida 34205 <u>smckay@mckay-law.com</u>
Tomasz Pawelek	11629 Garessio Lane Sarasota, Florida 34238-2893
David Scanlon	10228 Loch Lomond Drive Bradenton, Florida 34211-8441
Privilege Direct Corporation	Miami Tower 100 SE 2 nd Street Miami, Florida 33121
Fintech Software Development Inc.	Miami Tower 100 SE 2 nd Street Miami, Florida 33121
Privilege Wealth One LLP	c/o David Ingram, Joint Liquidator Grant Thornton UK LLP 30 Finsbury Square London EC2P 2YU
Privilege Wealth Management Limited	c/o David Ingram, Joint Liquidator Grant Thornton UK LLP 30 Finsbury Square London EC2P 2YU

**Chapter 15 Petition
Privilege Wealth Plc**

Item 11. Lists Pursuant to Bankruptcy Rule 1007(a)(4)(A) and 7007.1

Shareholder	Percentage of Total Shares
Bowline Private Fund (Cayman)	20%
Mark Munnelly	40%
Martin Sampson	30%
Tomasz Pawelek	10%